## **SISCOM Crowd SAFE Investment Overview**

### **Overview**

SISCOM is offering **100 SAFE Notes** to early-stage investors, representing **10% of the company’s valuation**.  
 This round is designed to fund **operational expenses** and **product development** through May 2026 — our first full fiscal year since launch.

Each SAFE Note is priced at:

* **KSh 350,000** (≈ **USD 2,700**)
* **Total Raise:** KSh 35,000,000 (≈ USD 270,000)
* **Valuation Cap:** **USD 2.7 Million**
* **Conversion:** Into **Class A Shares** upon trigger (priced equity round or acquisition)

### **What is a Crowd SAFE?**

A **Crowd SAFE (Simple Agreement for Future Equity)** is not direct equity but a legal agreement that converts your investment into equity during a **future financing event** (for example, when SISCOM raises a priced round or gets acquired).

Upon conversion, investors receive shares at the most favorable rate based on:

* **Valuation Cap:** $2.7M
* **Discount:** (if applicable in subsequent rounds)

This means early investors enjoy a better conversion price than later-stage investors.

### **How to Invest**

1. **Choose your Investment Amount**
   * Minimum: **1 SAFE Note = KSh 350,000 / USD 2,700**
   * Maximum: **10 SAFE Notes = KSh 3,500,000 / USD 27,000**
2. **Receive Your SAFE Certificate** Once funds are received, investors are issued a **digital SAFE certificate** confirming ownership.
3. **Conversion Event** Your SAFE converts into **Class A equity shares** when SISCOM reaches its next qualified equity round or the May 2026 trigger event.

### **Investor Perks**

#### **1. Angel Investor Roundtable (AIR) Membership**

Every investor automatically joins the **SISCOM Angel Investor Roundtable (AIR)** — a private members’ network within the **Capitalized Tech Investor Network (CTIN)**, an elite circle of:

* Emerging business leaders
* Angels and private wealth investors
* Family office representatives
* Tech entrepreneurs & C-suites
* Diplomats and policymakers

**Focus Areas:** Compute nodes, AI clusters, modular data centers, EVs, smart city infrastructure, connectivity, and frontier tech startups.

#### **2. Multi-Note Incentives**

| **Investment Tier** | **Perks & Benefits** |
| --- | --- |
| **1–4 Notes** | - SAFE Note Certificate  - AIR + CTIN membership  - Access to investor briefings & reports |
| **5 Notes** | - All above, plus:  - **Direct advisory access** to the SISCOM leadership team  - **Observer seat** on the board  - **Monthly performance updates**  - **Eligibility for future advisory roles or perks** |
| **10 Notes** | - All above, plus:  - **Non-Executive Board Role**  - **Monthly compensated board meetings**  - Priority access to co-investment opportunities in SISCOM ventures and affiliated startups |

### **Use of Funds**

The KSh 35M raise will fund:

* Product development and infrastructure
* Key technical hires and R&D
* Market expansion and operational runway
* Legal and compliance costs associated with the next round

### **Key Highlights**

* Early investor protection via **$2.7M valuation cap**
* 100 SAFE Notes = **10% of SISCOM’s valuation**
* Convertible into **Class A equity** at trigger event
* Access to exclusive **tech and capital networks**
* Strategic opportunities for deeper involvement